

Confidential Client Intake Form

Please complete this form and bring it to your first session.

Name: _____ Date: ____/____/____

Name of parent/guardian (if client under 18): _____

Age: _____ Date of birth: ____/____/____ Race/Ethnicity: _____

Gender identity: _____ Gender assigned at birth: _____

Sexual orientation: _____ Preferred pronouns: _____

Marital/relationship status (circle): Single Partnered Married Separated Divorced Widowed

Significant family members – parents, siblings, children, pets, etc: (Please list name, relationship and age)

Current living arrangements: _____

Employer: _____ Occupation: _____

School: _____ Grade level: _____

Referred by/how you heard of services: _____

Client Contact Information-----

Client street address: _____

City: _____ State: _____ Zip: _____

Cell phone: _____ OK to leave a message? YES NO

Home phone: _____ OK to leave a message? YES NO

Other phone: _____ OK to leave a message? YES NO

Email address: _____ OK to email? YES NO
(*Please note: Communication via email, cell phone or other medium is not considered confidential.)

Receive appointment reminders via text? YES NO Preferred phone(s): _____

Emergency Contact Information-----

Emergency contact name: _____ Relationship to client: _____

Primary phone: _____ Other phone: _____

Insurance Information (if applicable) -----

Primary Insurance

Policy holder name (F, M, L): -----

Policy holder address (if different from above): -----

City: ----- State: ----- Zip: ----- Policy holder Date of birth: ___/___/___

Primary Insurance Company: ----- Employer: -----

Policy ID#: ----- Group #: ----- Plan name: -----

Secondary Insurance

Policy holder name (F, M, L): -----

Policy holder address (if different from above): -----

City: ----- State: ----- Zip: ----- Policy holder Date of birth: ___/___/___

Primary Insurance Company: ----- Employer: -----

Policy ID#: ----- Group #: ----- Plan name: -----

Client Health & Mental Health History-----

Has client received previous mental health services (circle)? YES NO

Approximate number of visits, duration and year (psychotherapy or hospitalization):

Outcome or diagnosis of previous mental health services: -----

Client currently taking or ever taken prescribed medications (circle)? YES NO

Medication name: ----- Dates: ----- to -----

Medication name: ----- Dates: ----- to -----

Medication name: ----- Dates: ----- to -----

Prescribing or current psychiatrist (if applicable): -----

Physical health

Rate client's overall health (circle): Poor Fair Good Very good

Client current physical health problems or concerns: -----

Current physician: -----

(Health/Mental health history continued...)

History of significant injury, chronic health conditions, chronic pain, etc: _____

Rate client's current sleeping habits (circle): Poor Fair Good Very good

Describe any concerns/recent change in sleep patterns: _____

Rate client's current eating habits (circle): Poor Fair Good Very good

Describe any concerns/recent change in eating habits: _____

Any episodes of (circle any/all that apply): Binge eating Restricted eating Purging food

Do you exercise regularly? YES NO How often?: _____

Type of exercise: _____

Are you currently experiencing any of the following symptoms (circle all that apply)?

Anxiety	Feeling as though the world around you is not real	Isolation from others	Questions re: (circle) Gender identity Sexuality Sexual orientation
Anger	Feelings of worthlessness	Legal issues (past or present)	Recent or past injury or physical pain
Body image concerns	Financial concerns/stress	Loneliness	Relationship problems
Depending too much on others	Frequent crying episodes	Low energy/fatigue	Restlessness
Depressed mood	Gambling in excess (or other risk-taking behavior)	Low motivation	Sadness
Difficulty concentrating	Grief or recent loss	Mood swings	Self-harm
Difficulty meeting demands	Guilt	Nightmares	Sensitivity (moderate-high) to smells, sounds, textures, visuals, other sensory experiences
Difficulty with stopping after starting certain activities	Headaches	Painful or unwanted memories or images	Sexual dysfunction/change in sexual functioning
Difficulty making decisions	Hearing voices/seeing things others don't see/hear	Panic attacks	Shame and/or embarrassment
Feeling disconnected from self	Impulsive behavior	Physical changes (e.g. weight gain or loss)	Sport performance or sport-related concerns
Feelings of inadequacy	Irritable	Problems at work	Stress

Family History-----

Please identify if there is a family history of any of the following. If yes, please indicate the family member's relationship to you in the space provided (ex: father, grandmother, uncle, etc).

- Alcohol/Substance abuse ___No ___Yes _____
- Anxiety ___No ___Yes _____
- Bipolar disorder ___No ___Yes _____
- Depression ___No ___Yes _____
- Disability ___No ___Yes _____
- Divorce/separation ___No ___Yes _____
- Domestic violence ___No ___Yes _____
- Eating disorder ___No ___Yes _____
- Obesity ___No ___Yes _____
- Obsessive-compulsive d/o ___No ___Yes _____
- Schizophrenia ___No ___Yes _____
- Sexual abuse ___No ___Yes _____
- Suicide ___No ___Yes _____

Religious/spiritual background: _____

Cultural/ethnic identification: _____

Developmental History-----

Achieve developmental tasks on target: _____

Highest level of education completed and where: _____

Learning concerns or problems: _____

Other: _____

History of Traumatic Incidents-----

Please place a check mark beside any traumatic event(s) you have experienced and include brief description and year of event.

- Childhood physical abuse _____
- Childhood sexual abuse _____
- Childhood emotional abuse _____
- Physical attack (e.g., threatened, beaten up, etc) _____
- Sexual violence (rape or attempted rape, sexually assaulted, stalked, etc) _____
- Military combat or war zone experiences _____
- Kidnapped or taken hostage _____
- Serious accident, fire or explosion _____
- Near drowning _____
- Diagnosed with life threatening illness _____
- Natural disaster (e.g., flood, tornado, etc) _____
- Imprisonment or torture _____
- Other (please specify): _____

Substance Use History-----

Please place a check mark beside substances used and briefly describe frequency of use in the lines provided.

- Alcohol How much/often: -----
- Recreational drug(s) How much/often: -----
- Nicotine How much/often: -----
- Caffeine How much/often: -----
- Vape/e-cigarette How much/often: -----
- Other: ----- How much/often: -----

Social History-----

Client currently involved in a romantic relationship? YES NO

Rate client's current romantic relationship? Poor Fair Good Very good

Extracurricular activities/hobbies: -----

Rate client's satisfaction with current friendships: Poor Fair Good Very good

Please describe: -----

Rate client's satisfaction with family relationships: Poor Fair Good Very good

Please describe: -----

Significant life changes or stressful events experienced recently: -----

Client's perceived strengths or areas of growth:

Social media use - type, hours/day, days/week, purpose:-----

Goals for Counseling-----

What concerns would you like to explore during your time in counseling? -----

What methods have you used to handle these concerns so far?: -----

Other information or questions not mentioned: -----
